



DIAMOND
TRUST
BANK

NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF DIAMOND TRUST BANK KENYA LIMITED WILL BE HELD AT THE ABERDARES ROOM, KENYATTA INTERNATIONAL CONFERENCE CENTRE, HARAMBEE AVENUE, NAIROBI, ON MONDAY, 1 OCTOBER, 2007 AT 11.00 A.M. TO TRANSACT THE FOLLOWING BUSINESS:

1) Rights Issue

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

- (i) "That 23,291,015 ordinary shares of Kenya Shillings Four (KShs.4) each in the capital of the Company be offered to the shareholders of the Company in proportion to their respective shareholding in the issued capital of the Company for such consideration as the directors think fit.
- (ii) That any rights not taken up be offered on terms and conditions as are determined by the directors and notified to the shareholders through the press.
- (iii) That the Directors be and are hereby authorized to obtain all the required consents and authorizations including any approval required from the Capital Markets Authority and generally to do and effect all acts and things required to give effect to the above Resolutions, subject to the provisions of the Articles of Association of the Company."

2) Renunciation of Rights

To consider and if thought fit, to pass the following resolution as a special resolution:

"The shareholders be authorized at their option to either renounce their rights to a third party or sell the same through the Nairobi Stock Exchange."

By Order of the Board

Habil Waswani
Company Secretary

3 September, 2007
Nairobi

Note:

A member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to attend and vote on its/his/her behalf. Such proxy need not be a member of the Company. A proxy form, which must be lodged with the Company Secretary, P.O. Box 61711, City Square 00200, Nairobi not later than 48 hours before the time for holding the Meeting, is enclosed.